

# Customer Information Sheet



Personal Information	
<b>Name</b> Include first, middle initial, and last name.	
<b>Tax ID Number</b> SSN, TIN, etc.	
<b>Physical Address</b>	
<b>Physical City, State, ZIP Code</b>	
<b>Mailing Address</b> If different from physical address	
<b>Mailing City, State, ZIP Code</b>	
<b>Home Phone</b>	
<b>Work Phone</b>	
<b>Cell Phone</b>	
<b>Email Address</b>	
<b>Birthdate</b>	
<b>Mother's Maiden Name</b>	
State or Government Identification	
<b>ID Number</b> Driver's license, state ID, passport, etc.	
<b>Issue State/Country</b>	
<b>Issue Date</b>	
<b>Expiration Date</b>	
Employment	
<b>Employer</b>	If not employed: <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Other:
<b>Occupation</b> If not employed, add the most recent occupation.	